

**Area Plan Summary
Proposed Budget for October 1, 2025
through September 30, 2026**

Agency: Eastern Shore Area Agency on Aging/CAA, Inc.

PSA # 22

Projected Resources and Spending	Title III-B	Title III-C(1)	Title III-C(2)	Title III-D	Title III-E	Title VII - EA	NSIP	Title VII - OMB
Estimated Unencumbered Cash on Hand on 10/1/25								
FY26 Obligation	206,690	109,602	183,573	16,564	70,889	1,632	15,526	10,513
FY26 Transfers								
Total Resources	206,690	109,602	183,573	16,564	70,889	1,632	15,526	10,513
Total Proposed Spending FY26	97,669	109,602	183,573	16,564	70,889	1,632	15,526	10,513
Proposed Carryover into FY27	109,021	0	0	0	(0)	(0)	(0)	0
Projected Resources and Spending	OAA General	Community Based	Transportation	Home Delivered Meals	Supplemental Nutrition	CCEVP	GF OMB	
Estimated Unencumbered Cash on Hand on 10/1/25								
FY26 Obligation	46,966	47,089	17,043	60,080	14,461	43,369	5,583	
FY26 Transfers								
(Oct 1, 2025 - Jun 30, 2026)								
FY27 Obligation	11,109	15,889	5,881	20,027	4,820	14,456	1,861	
(Jul 1, 2026 - Sep 30, 2026)								
FY27 Transfers								
(Jul 1, 2026 - Sep 30, 2026)								
Total Resources	58,075	62,758	22,723	80,106	19,281	57,826	7,444	
Total Proposed Spending FY26*	58,075	62,758	22,723	80,106	19,281	57,826	7,444	
Balance prior to Reallocation of Undesignated Funds	0	0	0	0	(0)	(0)	0	
Reallocation Requested of Undesignated Funds **								
Proposed Carryover into FY27	0	0	0	0	(0)	(0)	0	
Projected Resources and Spending	DMAS OMB							
Estimated Unencumbered Cash on Hand on 10/1/25								
FY26 Obligation	677							
Total Resources	677							
Total Proposed Spending FY26	677							
Proposed Carryover into FY27	(0)							

- * The allocation of "Undesignated Funds" must be done during the initial budget period at the beginning of the area plan year.
- * Federal regulations prohibit the movement of Title III-D & E funds, which also restrict the movement of matching state funds.
- * CCEVP and Ombudsman funds are restricted as well. You cannot reallocate funds from CCEVP or Ombudsman, however you may add undesignated funds to any service.
- * All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding source for that service, then the funds will be added to "CCEVP".
- * **If you are moving Undesignated Funds from funding source "OAA General" to "Undesignated OAA General" then a reallocation of funds will not be necessary. The balances that are shown on this line represent amounts that are moving from different funding sources.

Spending Requirements Review

A	B	C	D	E	F	G	H
1	Agency: Eastern Shore Area Agency on Aging/CAA, Inc.			PSA: 22			
2	Requirement		Agency Status			Agency Status	
3	Minimum Adequate Proportion						
4	Access (minimum 15%)	70,000	71.7%			10.0%	
5	In-Home (minimum 5%)	4,000	4.1%			24.4%	
6	Legal (minimum 1%)	3,000	3.1%			74.4%	
7							
8	Title III-B Preparation and Administration						
9	Spending (10% or less)	49,986	12.3%				
10	Federal Share (75% or less)	49,986	95.2%			10,690	
11	Non-Federal Share (25% or more)	2,500	4.8%				
12							
13	Title III and Title III-E Preparation and Administration						
14	using OAA General Fund (5% or less)	2,500	4.3%				
15							
16	FY 2019 Title III-B Expenditures in the LTC						
17	Ombudsman Program Comparison						
18							
19	Title III-B Services						
20	Federal Share (85% or less)	77,000	27.9%				
21	Non-Federal Share plus State Share (15% or more)	141,056	51.1%				
22	State Share (5% or more)	141,056	72.1%				
23							
24	Title III-C1 Services						
25	Federal Share (85% or less)	98,642	83.6%				
26	Non-Federal Share plus State Share (15% or more)	19,281	16.4%				
27	State Share (5% or more)	19,281	16.4%				
28							
29	Title III-C2 Services						
30	Federal Share (85% or less)	165,216	67.3%				
31	Non-Federal Share plus State Share (15% or more)	80,106	32.7%				
32	State Share (5% or more)	80,106	32.7%				
33							
34	State Transfers (40% or less)	10/1/25-	7/1/26 -				
35	Community Based Transfers	6/30/26	9/30/26				
36	Transportation Transfers						
37	Home Delivered Meal Transfers						
38	Total Transfers Equal Zero						
39							
40	Federal Transfers		10/1/25-			88,211	
41	Title III-B (30% or less)		9/30/26			242,943	
42	Title III-C(1) (25% or less to C(2), 10% or less to B)					154,732	
43	Title III-C(2) (25% or less to C(1), 10% or less to B)						
44	Total Transfers Equal Zero						
45							
46							
47							
48							
49							
50							
51							
52							
53							
54							
55							
56							
57							
58							
59							
60							
61							
62							

* The allocation of "Undesignated Funds" must be done during the initial budget period at the beginning of the area plan year.

* Federal regulations prohibit the movement of Title III-D & E funds, which also restrict the movement of matching state funds.

* CCEVP and Ombudsman funds are restricted as well. You cannot reallocate funds from CCEVP or Ombudsman, however you may add undesignated funds to any service.

* All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding source for that service, then the funds will be added to "CCEVP".

* If you are moving Undesignated funds from funding source "OAA General" to "Undesignated OAA General" then a reallocation of funds will not be necessary. The balances that are shown on this line represent amounts that are moving from State or Funding sources.

**Title III
(Except III-E)**

	A	B	C	D	E	F	G	H
1	PSA: 22							
2								
3	Planned Expenditures							
			In-Home Services					
4	Funding Source		Adult Day Care	Checking	Chore	Homemaker	Personal Care	Care / Service Coordination Level 2
5	Older Americans Act							
6	Title III-B					4,000		
7	Title III-C(1)							
8	Title III-C(2)							
9	Title III-D							
10	Title VI - Ombudsman							
11	Title VII - Elder Abuse							
12	Other Funds							
13	Voluntary Contributions							
14	Other Non-Federal							
15	Fees							
16	Other Federal							
17	DMAS - Ombudsman							
18	Other Local Federal Funding							
19	NSIP							
20	General Funds							
21	OAA General				31,379	31,379		
22	Community Based							
23	Transportation							
24	Home Delivered Meals							
25	Supplemental Nutrition							
26	CCEVP							57,826
27	Ombudsman							
28	Undesignated Funds to OAA General*							
29	Undesignated Funds to CCEVP*							
30	Total Cash				31,379	35,379		57,826
31	In-Kind Amount							
32	Service Data:							
33	Planned Number of Units				250	800		400
34								
35	Unit Defined as:		Hours	Contacts	Individual Hours	Individual Hours	Individual Hours	Individual Hours
36	Unit Cost				\$125.52	\$44.22		\$144.57
37	Planned Persons Served				14	4		10
38								
39								
40	*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an							
41								
42	05/06/25							

This row is left available for your internal comments. For example, some agencies use it to indicate internal ad

**Title III
(Except III-E)**

	A	B	I	J	K	L	M	N	O	
1	PSA: 22									
2										
3	Planned Expenditures		Account numbers.							
4	Funding Source		Access Services							
5	Older Americans Act		Service Coordination Level 1	Care Transitions	S.O.S.	Communication Referral & I&A	Options Counseling	Transportation	Assisted Transportation	
6		Title III-B				65,000	5,000			
7		Title III-C(1)								
8		Title III-C(2)								
9		Title III-D								
10		Title VII - Ombudsman								
11		Title VII - Elder Abuse								
12	Other Funds									
13		Voluntary Contributions								
14		Other Non-Federal								
15		Fees								
16	Other Federal									
17		DMAS - Ombudsman								
18		Other Local Federal Funding								
19		NSIP								
20	General Funds									
21		OAA General				25,575				
22		Community Based								
23		Transportation						22,723		
24		Home Delivered Meals								
25		Supplemental Nutrition								
26		CCEVP								
27		Ombudsman								
28	Undesignated Funds to OAA General*									
29	Undesignated Funds to CCEVP*									
30	Total Cash					90,575	5,000	22,723		
31	In-Kind Amount									
32	Service Data:									
33	Planned Number of Units					1,000	100			
34										
35	Unit Defined as:		Individual Hours	Contacts	Referrals	Contacts	Hours	1-Way Trips	1-Way Trips	
36	Unit Cost					\$90.58	\$50.00			
37	Planned Persons Served					250	2			
38								Enter Units		
39								Enter Persons		
40	*All undesignated funds budgeted for a viable funding source for that service, then the funds will be added to "CCEVP".									
41										
42	05/06/25									

**Title III
(Except III-E)**

	A	B	P	Q	R	S	T	U	V	W	
1	PSA: 22										
2											
3	Planned Expenditures		Nutrition				Disease Prevention				
4	Funding Source		Congregate Meals	Home Delivered Meals	State Funded Home Delivered Meals	Nutrition Counseling	Nutrition Education	Other "EB" Disease Prevention	CDSME	Falls Prevention	
5	Older Americans Act										
6	Title III-B										
7	Title III-C(1)		96,642			1,000	1,000				
8	Title III-C(2)			163,216		1,000	1,000				
9	Title III-D							16,564			
10	Title VII - Ombudsman										
11	Title VII - Elder Abuse										
12	Other Funds										
13	Voluntary Contributions										
14	Other Non-Federal										
15	Fees										
16	Other Federal										
17	DMAS - Ombudsman										
18	Other Local Federal Funding										
19	NSIP		15,526								
20	General Funds										
21	OAA General										
22	Community Based										
23	Transportation										
24	Home Delivered Meals			80,106							
25	Supplemental Nutrition										
26	CCEVP			19,281							
27	Ombudsman										
28	Undesignated Funds to OAA General*										
29	Undesignated Funds to CCEVP*										
30	Total Cash		131,449	243,322		2,000	2,000	16,564			
31	In-Kind Amount										
32	Service Data:										
33	Planned Number of Units										
34											
35	Unit Defined as:		Eligible Meals	Meals	Non NSIP Meals	Hours	Sessions	Sessions	Sessions	Sessions	
36	Unit Cost										
37	Planned Persons Served										
38			Enter Units	Enter Units		Enter Units	Enter Units	Enter Units			
39			Enter Persons	Enter Persons		Enter Persons	Enter Persons	Enter Persons			
40	*All undesignated funds budgeted for a :										
41											
42	05/08/25										

**Title III
(Except III-E)**

	A	B	X	Y	Z	AA	AB
1	PSA: 22						
2							
3	Planned Expenditures						
4	Funding Source		Health Education Screening	Assistive Technology/ DME / PERS - Devices	Assistive Technology/ DME / PERS - Payments	Consumable Supplies	Emergency
5	Older Americans Act						
6	Title III-B						
7	Title III-C(1)						
8	Title III-C(2)						
9	Title III-D						
10	Title VII - Ombudsman						
11	Title VII - Elder Abuse						
12	Other Funds						
13	Voluntary Contributions						
14	Other Non-Federal						
15	Fees						
16	Other Federal						
17	DMAS - Ombudsman						
18	Other Local Federal Funding						
19	NSIP						
20	General Funds						
21	OAA General						
22	Community Based						
23	Transportation						
24	Home Delivered Meals						
25	Supplemental Nutrition						
26	CCEVP						
27	Ombudsman						
28	Undesignated Funds to OAA General*						
29	Undesignated Funds to CCEVP*						
30	Total Cash						
31	In-Kind Amount						
32	Service Data:						
33	Planned Number of Units						
34							
35	Unit Defined as:		Individual Hours	Devices	Payments	Payments	Contacts
36	Unit Cost						
37	Planned Persons Served						
38							
39							
40	*All undesignated funds budgeted for a:						
41							
42	05/06/25						

**Title III
(Except III-E)**

	A	B	AC	AD	AE	AF	AG	AH	
1	PSA: 22								
2									
3	Planned Expenditures		Other Services						
4	Funding Source		Employment	Medication Management	Money Management	Outreach/ Public Information/ Education	Residential Repair & Renovation	Socialization & Recreation	
5	Older Americans Act								
6		Title II-B							
7		Title II-C(1)							
8		Title II-C(2)							
9		Title II-D							
10		Title VII - Ombudsman							
11		Title VII - Elder Abuse							
12	Other Funds								
13		Voluntary Contributions							
14		Other Non-Federal							
15		Fees							
16	Other Federal								
17		DWAS - Ombudsman							
18		Other Local Federal Funding							
19		NSIP							
20	General Funds								
21		OAA General						30,000	
22		Community Based							
23		Transportation							
24		Home Delivered Meals							
25		Supplemental Nutrition							
26		CCEVP							
27		Ombudsman							
28	Undesignated Funds to OAA General*								
29	Undesignated Funds to CCEVP*								
30	Total Cash							30,000	
31	In-Kind Amount								
32	Service Data:								
33		Planned Number of Units							
34									
35	Unit Defined as:		Individual Hours	Individual Hours	Individual Hours	# of Activities	Homes Repaired	Individual Hours	
36	Unit Cost								
37	Planned Persons Served								
38								Enter Units	
39								Enter Persons	
40	*All undesignated funds budgeted for a:								
41									
42	05/08/25								

**Title III
(Except III-E)**

	A	B	AI	AJ	AK	AL	AM	AN	AO	AP
1	PSA: 22									
2										
3	Planned Expenditures			Legal	Elder Rights	Incentive	Administration & Administration	Grand Total		
4	Funding Source		Volunteer Programs	Legal Assistance	Elder Abuse Prevention	Local LTC Ombudsman	Incentive Program	Preparation & Administration	Total	
5	Older Americans Act			3,000				20,669	97,669	
6		Title III-B						10,960	109,602	
7		Title III-C(1)						18,357	183,573	
8		Title III-C(2)							16,564	
9		Title III-D							10,513	
10		Title VI - Ombudsman							1,632	
11		Title VII - Elder Abuse			1,632					
12	Other Funds									
13		Voluntary Contributions								
14		Other Non-Federal								
15		Fees								
16	Other Federal									
17		DMAS - Ombudsman				677			677	
18		Other Local Federal Funding								
19		NSIP							15,526	
20	General Funds									
21		OAA General						2,500	58,075	
22		Community Based							62,758	
23		Transportation							22,723	
24		Home Delivered Meals							80,106	
25		Supplemental Nutrition							19,281	
26		CCEVP							57,826	
27		Ombudsman				7,444			7,444	
28	Undesignated Funds to OAA General*									
29	Undesignated Funds to CCEVP*									
30	Total Cash									
31		In-Kind Amount		3,000	1,632	18,634		52,486	743,969	
32	Service Data:									
33	Planned Number of Units									
34	Unit Defined as:									
35		Individual Hours								
36		Individual Hours			Contacts					
37	Planned Persons Served									
38	Enter Units									
39	Enter Persons									
40	*All undesignated funds budgeted for a:									
41										
42	05/06/25									

Title III - E

A	B	C	D	E	F	G	H
2		This row is left available for your internal comments. For example, some agencies use it to indicate internal account numbers					
3	Planned Expenditures	Individual Counseling	Support Groups	Caregiver Training	Care / Service Coordination Level 2	Information and Assistance	Outreach/ Public Information/ Education
4	Funding Source	Individual Counseling	Support Groups	Caregiver Training	Care / Service Coordination Level 2	Communication Referral & 18A	Outreach/ Public Information/ Education
5	Older Americans Act						
6	Title III-E					43,200	10,000
7	Other Funds						
8	Voluntary Contributions						
9	Other Non-Federal						
10	Fees						
11	Other Federal						
12	Other Local Federal Funding						
13	NSIP						
14	General Funds						
15	OAA General						
16	Community Based						
17	Transportation						
18	Home Delivered Meals						
19	Supplemental Nutrition						
20	Undesignated Funds to OAA General *						
21	Total Cash					43,200	10,000
22	In-Kind Amount						
23	Service Data:						
24	Planned Units of Service						
25	Unit Defined as:	Hours	Sessions	Hours	Individual Hours	Contacts	# of Activities
26	Unit Cost						
27	Planned Persons Served with a Caregiver						Est. Audience Size
28	Planned Caregivers Served						
29	Planned Number of Caregivers Benefited						
30							
31	*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding						
32	5/6/2025						

Title III - E

	A	B	I	J	K	L	M	N	
2									
3	Planned Expenditures		Respite Voucher	Respite Services					
4	Funding Source		Respite Voucher	Adult Day Care (Out of Home)	Homemaker (In-Home)	Personal Care (In-Home)	Institutional Respite (Out of Home Overnight)	Other	
5	Older Americans Act								
6	Title III-E								
7	Other Funds								
8	Voluntary Contributions								
9	Other Non-Federal								
10	Fees								
11	Other Federal								
12	Other Local Federal Funding								
13	NSIP								
14	General Funds								
15	OAA General								
16	Community Based								
17	Transportation								
18	Home Delivered Meals								
19	Supplemental Nutrition								
20	Undesignated Funds to OAA General *								
21	Total Cash								
22	In-Kind Amount								
23	Service Data:								
24	Planned Units of Service								
25	Unit Defined as:		# of Vouchers	Individual Hours	Individual Hours	Individual Hours	Individual Hours	Define Here	
26	Unit Cost								
27	Planned Persons Served with a Caregiver								
28	Planned Caregivers Served								
29	Planned Number of Caregivers Benefited								
30									
31	* All undesignated funds budgeted for a resource for that service, then the funds will be added to "CCEVP".								
32	5/6/2025								

Title III - E

	A	B	O	P	Q	R	S	T
2								
3	Planned Expenditures							
4	Funding Source		Assistive Technology/ DME / PERS - Devices	Assistive Technology/ DME / PERS - Payments	Chore	Consumable Supplies	Financial Consultation	Congregate Meals
5	Older Americans Act							
6	Title III-E		4,000			2,600		
7	Other Funds							
8	Voluntary Contributions							
9	Other Non-Federal							
10	Fees							
11	Other Federal							
12	Other Local Federal Funding							
13	NSIP							
14	General Funds							
15	OAA General							
16	Community Based							
17	Transportation							
18	Home Delivered Meals							
19	Supplemental Nutrition							
20	Undesignated Funds to OAA General *							
21	Total Cash		4,000			2,600		
22	In-Kind Amount							
23	Service Data:							
24	Planned Units of Service							
25	Unit Defined as:		Devices	Payments	Individual Hours	Payments	Individual Hours	Eligible Meals
26	Unit Cost:							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	* All undesignated funds budgeted for a se							
32	5/6/2025							

Title III - E

	A	B	AA	AB	AC	AD	AE
2							
3	Planned Expenditures				Incentive Program	Administration	Total Title III-E
4	Funding Source		Direct Payments	Other Supplemental Services	Incentive Program	Preparation & Administration	
5	Older Americans Act						
6	Title III-E		4,000			7,089	70,889
7	Other Funds						
8	Voluntary Contributions						
9	Other Non-Federal					22,000	22,000
10	Fees						
11	Other Federal						
12	Other Local Federal Funding						
13	NSIP						
14	General Funds						
15	OAA General						
16	Community Based						
17	Transportation						
18	Home Delivered Meals						
19	Supplemental Nutrition						
20	Undesignated Funds to OAA General *						
21	Total Cash			4,000		29,089	92,889
22	In-Kind Amount						
23	Service Data:						
24	Planned Units of Service						
25	Unit Defined as:		# of Payments	Define Here	# of Incentives		
26	Unit Cost						
27	Planned Persons Served with a Caregiver						
28	Planned Caregivers Served						
29	Planned Number of Caregivers Benefited						
30							
31	*All undesignated funds budgeted for a se						
32	5/8/2025						

Title III - E
Grandparents and Older Individuals Who Are Relative Caregivers of Children

	A	B	AA	AB	AC	AD	AE	AF
1	PSA:	22						
2								
3	Planned Expenditures				Incentive Program			
4	Funding Source		Direct Payments	Other Supplemental Services	Incentive Program	Total Relative Caregiver		GRAND TOTAL TITLE III-E
5	Older Americans Act							
6	Title III-E							70,889
7	Other Funds							
8	Voluntary Contributions							
9	Other Non-Federal							22,000
10	Fees							
11	Other Federal							
12	Other Local Federal Funding							
13	NSIP							
14	General Funds							
15	OAA General							
16	Community Based							
17	Transportation							
18	Home Delivered Meals							
19	Supplemental Nutrition							
20	Undesignated Funds to OAA General*							
21	Total Cash							92,889
22	In-Kind Amount							
23	Service Data:							
24	Planned Units of Service							
25	Unit Defined as:		# of Payments	Define Here	# of Incentives			
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	*All undesignated funds budgeted for a s							
32	5/6/2025							